

中国纺织企业景气指数

数据报告（第三十二期）

中国纺织工业联合会·产业经济研究院

2018.04

		样本分布		本期企业的重大变化					
		企业数	占比	资产重组	分立	合并	收购	新产能投入	其它
地区	总计	178	100.0%	2.7%	.0%	5.4%	.0%	48.6%	45.9%
	东部地区	155	87.1%	.0%	.0%	.0%	.0%	61.5%	38.5%
	中部地区	21	11.8%	.0%	.0%	.0%	.0%	.0%	100.0%
	西部地区	2	1.1%	.0%	.0%	.0%	.0%	57.1%	42.9%
控股情况	国有控股	20	11.2%	.0%	.0%	.0%	.0%	14.3%	85.7%
	集体控股	8	4.5%	.0%	.0%	.0%	.0%	100.0%	.0%
	私人控股	113	63.5%	1.8%	.0%	7.0%	.0%	50.9%	43.9%
	港澳台商控股	7	3.9%	.0%	.0%	.0%	.0%	25.0%	75.0%
	外商控股	4	2.2%	50.0%	.0%	.0%	.0%	50.0%	.0%
	其他控股	26	14.6%	.0%	.0%	.0%	.0%	62.5%	37.5%
企业规模	大型	43	24.2%	2.3%	.0%	4.5%	.0%	50.0%	45.5%
	中型	80	44.9%	4.3%	.0%	4.3%	.0%	34.8%	60.9%
	小型	55	30.9%	2.7%	.0%	8.1%	.0%	54.1%	37.8%
行业类别	棉纺织行业	44	24.7%	.0%	.0%	5.9%	.0%	41.2%	58.8%
	印染行业	7	3.9%	.0%	.0%	.0%	.0%	33.3%	66.7%
	毛纺织行业	4	2.2%	.0%	.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	2	1.1%	.0%	.0%	.0%	.0%	.0%	.0%
	丝绢纺织行业	6	3.4%	.0%	.0%	.0%	.0%	33.3%	66.7%
	长丝织造行业	2	1.1%	.0%	.0%	.0%	.0%	.0%	100.0%
	家用纺织品制造业	32	18.0%	.0%	.0%	.0%	.0%	18.2%	81.8%
	产业用纺织品制造业	17	9.6%	.0%	.0%	.0%	.0%	81.8%	27.3%
	服装、鞋、帽制造业	28	15.7%	8.7%	.0%	13.0%	.0%	69.6%	8.7%
	化学纤维制造业	8	4.5%	.0%	.0%	.0%	.0%	33.3%	66.7%
	针织行业	5	2.8%	.0%	.0%	.0%	.0%	50.0%	50.0%
	纺织专用设备制造业	17	9.6%	.0%	.0%	.0%	.0%	20.0%	80.0%
	其他行业	6	3.4%	.0%	.0%	.0%	.0%	100.0%	.0%

		本期本企业主要产品生产量比上期					下期本企业主要产品生产量预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	增加	持平	减少
企业规模	总计	15.8%	27.7%	28.2%	16.4%	11.9%	46.2%	45.6%	8.2%
	大型	14.3%	23.8%	26.2%	23.8%	11.9%	48.8%	51.2%	.0%
	中型	20.0%	30.0%	23.8%	16.3%	10.0%	50.0%	40.8%	9.2%
	小型	10.9%	27.3%	36.4%	10.9%	14.5%	38.9%	48.1%	13.0%
控股情况	国有控股	10.5%	21.1%	42.1%	21.1%	5.3%	42.1%	57.9%	.0%
	集体控股	12.5%	62.5%	.0%	25.0%	.0%	62.5%	37.5%	.0%
	私人控股	16.8%	30.1%	24.8%	13.3%	15.0%	47.2%	45.4%	7.4%
	港澳台商控股	42.9%	14.3%	28.6%	14.3%	.0%	28.6%	71.4%	.0%
	外商控股	.0%	.0%	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	其他控股	11.5%	19.2%	38.5%	19.2%	11.5%	44.0%	32.0%	24.0%
地区	东部地区	12.3%	29.2%	29.9%	15.6%	13.0%	43.9%	47.3%	8.8%
	中部地区	42.9%	14.3%	19.0%	19.0%	4.8%	61.9%	33.3%	4.8%
	西部地区	.0%	50.0%	.0%	50.0%	.0%	50.0%	50.0%	.0%
行业类别	棉纺织行业	7.0%	27.9%	25.6%	30.2%	9.3%	48.8%	51.2%	.0%
	印染行业	28.6%	14.3%	42.9%	14.3%	.0%	57.1%	42.9%	.0%
	毛纺织行业	.0%	.0%	25.0%	.0%	75.0%	33.3%	33.3%	33.3%
	麻纺织行业	.0%	50.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%
	丝绢纺织行业	16.7%	50.0%	33.3%	.0%	.0%	33.3%	66.7%	.0%
	长丝织造行业	50.0%	.0%	.0%	50.0%	.0%	100.0%	.0%	.0%
	家用纺织品制造业	12.5%	31.3%	31.3%	12.5%	12.5%	46.9%	46.9%	6.3%
	产业用纺织品制造业	23.5%	29.4%	35.3%	11.8%	.0%	52.9%	47.1%	.0%
	服装、鞋、帽制造业	25.0%	25.0%	28.6%	14.3%	7.1%	33.3%	37.0%	29.6%
	化学纤维制造业	.0%	37.5%	25.0%	12.5%	25.0%	50.0%	50.0%	.0%
	针织行业	.0%	40.0%	20.0%	40.0%	.0%	60.0%	20.0%	20.0%
	纺织专用设备制造业	29.4%	23.5%	35.3%	.0%	11.8%	47.1%	47.1%	5.9%
其他行业	16.7%	16.7%	.0%	.0%	66.7%	50.0%	50.0%	.0%	

		本期对本企业来自客户的订货（需求）量比上期				
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	14.6%	30.9%	31.5%	18.0%	5.1%
	大型	16.3%	34.9%	32.6%	14.0%	2.3%
	中型	12.5%	33.8%	31.3%	21.3%	1.3%
	小型	16.4%	23.6%	30.9%	16.4%	12.7%
控股情况	国有控股	5.0%	40.0%	25.0%	30.0%	.0%
	集体控股	12.5%	12.5%	50.0%	25.0%	.0%
	私人控股	18.6%	31.9%	31.9%	11.5%	6.2%
	港澳台商控股	28.6%	28.6%	28.6%	14.3%	.0%
	外商控股	.0%	.0%	75.0%	25.0%	.0%
	其他控股	3.8%	30.8%	23.1%	34.6%	7.7%
地区	东部地区	14.2%	31.0%	32.3%	17.4%	5.2%
	中部地区	19.0%	28.6%	28.6%	19.0%	4.8%
	西部地区	.0%	50.0%	.0%	50.0%	.0%
行业类别	棉纺织行业	9.1%	29.5%	34.1%	25.0%	2.3%
	印染行业	.0%	57.1%	28.6%	14.3%	.0%
	毛纺织行业	.0%	25.0%	50.0%	.0%	25.0%
	麻纺织行业	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	16.7%	33.3%	33.3%	16.7%	.0%
	长丝织造行业	.0%	100.0%	.0%	.0%	.0%
	家用纺织品制造业	15.6%	31.3%	37.5%	12.5%	3.1%
	产业用纺织品制造业	23.5%	35.3%	29.4%	11.8%	.0%
	服装、鞋、帽制造业	28.6%	25.0%	10.7%	25.0%	10.7%
	化学纤维制造业	12.5%	12.5%	37.5%	12.5%	25.0%
	针织行业	.0%	20.0%	40.0%	40.0%	.0%
	纺织专用设备制造业	11.8%	41.2%	29.4%	11.8%	5.9%
其他行业	16.7%	16.7%	66.7%	.0%	.0%	

		本期对本企业来自国外订货(需求)量比上期				
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	9.7%	22.8%	55.9%	6.9%	4.8%
	大型	8.3%	27.8%	58.3%	5.6%	.0%
	中型	10.3%	27.9%	51.5%	4.4%	5.9%
	小型	9.8%	9.8%	61.0%	12.2%	7.3%
控股情况	国有控股	5.9%	23.5%	58.8%	5.9%	5.9%
	集体控股	.0%	28.6%	71.4%	.0%	.0%
	私人控股	11.6%	23.3%	55.8%	4.7%	4.7%
	港澳台商控股	.0%	28.6%	71.4%	.0%	.0%
	外商控股	.0%	.0%	50.0%	50.0%	.0%
	其他控股	12.5%	20.8%	45.8%	12.5%	8.3%
地区	东部地区	9.4%	21.3%	57.5%	6.3%	5.5%
	中部地区	11.8%	35.3%	41.2%	11.8%	.0%
	西部地区	.0%	.0%	100.0%	.0%	.0%
行业类别	棉纺织行业	2.8%	16.7%	72.2%	8.3%	.0%
	印染行业	.0%	33.3%	66.7%	.0%	.0%
	毛纺织行业	.0%	25.0%	25.0%	.0%	50.0%
	麻纺织行业	.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	.0%	60.0%	20.0%	.0%	20.0%
	长丝织造行业	50.0%	.0%	50.0%	.0%	.0%
	家用纺织品制造业	4.0%	24.0%	60.0%	8.0%	4.0%
	产业用纺织品制造业	14.3%	35.7%	50.0%	.0%	.0%
	服装、鞋、帽制造业	32.0%	16.0%	36.0%	8.0%	8.0%
	化学纤维制造业	.0%	.0%	100.0%	.0%	.0%
	针织行业	.0%	.0%	60.0%	20.0%	20.0%
	纺织专用设备制造业	7.1%	35.7%	57.1%	.0%	.0%
其他行业	.0%	25.0%	50.0%	25.0%	.0%	

		下期对本企业来自客户的订货（需求）量预计比本期			下期对本企业来自国外订货（需求）量比上期		
		增加	持平	减少	增加	持平	减少
企业规模	总计	42.0%	49.1%	8.9%	24.8%	64.1%	11.1%
	大型	39.5%	55.8%	4.7%	27.6%	72.4%	.0%
	中型	45.9%	45.9%	8.1%	25.5%	69.1%	5.5%
	小型	38.5%	48.1%	13.5%	21.2%	48.5%	30.3%
控股情况	国有控股	47.4%	47.4%	5.3%	28.6%	64.3%	7.1%
	集体控股	25.0%	62.5%	12.5%	14.3%	85.7%	.0%
	私人控股	43.9%	49.5%	6.5%	28.6%	62.9%	8.6%
	港澳台商控股	16.7%	66.7%	16.7%	.0%	80.0%	20.0%
	外商控股	50.0%	50.0%	.0%	25.0%	75.0%	.0%
	其他控股	40.0%	40.0%	20.0%	17.6%	52.9%	29.4%
地区	东部地区	39.7%	50.7%	9.6%	22.8%	64.4%	12.9%
	中部地区	57.1%	38.1%	4.8%	37.5%	62.5%	.0%
	西部地区	50.0%	50.0%	.0%	.0%	.0%	.0%
行业类别	棉纺织行业	42.9%	57.1%	.0%	25.8%	74.2%	.0%
	印染行业	66.7%	33.3%	.0%	16.7%	83.3%	.0%
	毛纺织行业	25.0%	50.0%	25.0%	.0%	50.0%	50.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	100.0%	.0%
	丝绢纺织行业	40.0%	40.0%	20.0%	.0%	75.0%	25.0%
	长丝织造行业	100.0%	.0%	.0%	50.0%	50.0%	.0%
	家用纺织品制造业	40.0%	50.0%	10.0%	39.1%	47.8%	13.0%
	产业用纺织品制造业	41.2%	58.8%	.0%	25.0%	75.0%	.0%
	服装、鞋、帽制造业	44.4%	33.3%	22.2%	7.7%	46.2%	46.2%
	化学纤维制造业	37.5%	62.5%	.0%	.0%	100.0%	.0%
	针织行业	40.0%	20.0%	40.0%	25.0%	50.0%	25.0%
	纺织专用设备制造业	50.0%	43.8%	6.3%	38.5%	61.5%	.0%
其他行业	.0%	100.0%	.0%	.0%	50.0%	50.0%	

		本期本企业产品平均销售价格比上期					下期本企业产品平均销售价格预计比本期		
		增加5%以上	增加0-5%	持平	减少0-5%	减少5%以上	上升	持平	下降
企业规模	总计	12.0%	21.7%	56.6%	6.3%	3.4%	18.2%	71.0%	10.8%
	大型	9.3%	25.6%	51.2%	7.0%	7.0%	23.3%	67.4%	9.3%
	中型	16.7%	16.7%	61.5%	3.8%	1.3%	16.5%	75.9%	7.6%
	小型	7.4%	25.9%	53.7%	9.3%	3.7%	16.7%	66.7%	16.7%
控股情况	国有控股	.0%	30.0%	45.0%	20.0%	5.0%	15.0%	70.0%	15.0%
	集体控股	12.5%	25.0%	50.0%	.0%	12.5%	12.5%	62.5%	25.0%
	私人控股	15.3%	18.0%	61.3%	4.5%	.9%	18.0%	75.7%	6.3%
	港澳台商控股	16.7%	16.7%	66.7%	.0%	.0%	57.1%	42.9%	.0%
	外商控股	.0%	25.0%	50.0%	.0%	25.0%	.0%	75.0%	25.0%
	其他控股	7.7%	30.8%	46.2%	7.7%	7.7%	15.4%	61.5%	23.1%
地区	东部地区	13.6%	20.1%	56.5%	6.5%	3.2%	19.0%	68.6%	12.4%
	中部地区	.0%	31.6%	57.9%	5.3%	5.3%	14.3%	85.7%	.0%
	西部地区	.0%	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	2.3%	23.3%	62.8%	7.0%	4.7%	18.2%	77.3%	4.5%
	印染行业	16.7%	.0%	83.3%	.0%	.0%	16.7%	83.3%	.0%
	毛纺织行业	50.0%	.0%	50.0%	.0%	.0%	25.0%	75.0%	.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	16.7%	50.0%	16.7%	16.7%	.0%	33.3%	33.3%	33.3%
	长丝织造行业	.0%	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
	家用纺织品制造业	3.1%	18.8%	71.9%	6.3%	.0%	6.3%	90.6%	3.1%
	产业用纺织品制造业	12.5%	25.0%	56.3%	6.3%	.0%	23.5%	64.7%	11.8%
	服装、鞋、帽制造业	28.6%	14.3%	39.3%	3.6%	14.3%	18.5%	44.4%	37.0%
	化学纤维制造业	.0%	75.0%	25.0%	.0%	.0%	50.0%	37.5%	12.5%
	针织行业	.0%	20.0%	60.0%	20.0%	.0%	20.0%	80.0%	.0%
	纺织专用设备制造业	.0%	11.8%	76.5%	11.8%	.0%	11.8%	88.2%	.0%
其他行业	83.3%	.0%	16.7%	.0%	.0%	16.7%	66.7%	16.7%	

		本期本企业产成品库存比上期					下期本企业产成品库存预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	上升	持平	下降
企业规模	总计	6.8%	18.1%	54.8%	16.9%	3.4%	8.4%	66.3%	25.3%
	大型	2.3%	16.3%	46.5%	32.6%	2.3%	4.7%	67.4%	27.9%
	中型	7.5%	23.8%	53.8%	12.5%	2.5%	11.3%	62.5%	26.3%
	小型	9.3%	11.1%	63.0%	11.1%	5.6%	7.3%	70.9%	21.8%
控股情况	国有控股	.0%	20.0%	55.0%	20.0%	5.0%	5.0%	70.0%	25.0%
	集体控股	.0%	37.5%	37.5%	25.0%	.0%	12.5%	75.0%	12.5%
	私人控股	7.1%	17.0%	59.8%	15.2%	.9%	6.2%	67.3%	26.5%
	港澳台商控股	14.3%	14.3%	28.6%	28.6%	14.3%	14.3%	42.9%	42.9%
	外商控股	.0%	50.0%	50.0%	.0%	.0%	25.0%	75.0%	.0%
	其他控股	11.5%	11.5%	46.2%	19.2%	11.5%	15.4%	61.5%	23.1%
地区	东部地区	7.1%	16.9%	57.1%	15.6%	3.2%	9.0%	67.7%	23.2%
	中部地区	4.8%	23.8%	42.9%	23.8%	4.8%	4.8%	57.1%	38.1%
	西部地区	.0%	50.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%
行业类别	棉纺织行业	2.3%	27.3%	36.4%	29.5%	4.5%	4.5%	61.4%	34.1%
	印染行业	.0%	.0%	85.7%	14.3%	.0%	.0%	85.7%	14.3%
	毛纺织行业	.0%	25.0%	50.0%	25.0%	.0%	.0%	25.0%	75.0%
	麻纺织行业	.0%	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	.0%	16.7%	50.0%	33.3%	.0%	16.7%	50.0%	33.3%
	长丝织造行业	50.0%	.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%
	家用纺织品制造业	3.1%	18.8%	68.8%	9.4%	.0%	3.1%	87.5%	9.4%
	产业用纺织品制造业	.0%	12.5%	68.8%	18.8%	.0%	11.8%	64.7%	23.5%
	服装、鞋、帽制造业	21.4%	14.3%	42.9%	7.1%	14.3%	14.3%	57.1%	28.6%
	化学纤维制造业	25.0%	25.0%	50.0%	.0%	.0%	.0%	62.5%	37.5%
	针织行业	.0%	20.0%	60.0%	20.0%	.0%	20.0%	60.0%	20.0%
	纺织专用设备制造业	.0%	17.6%	70.6%	11.8%	.0%	11.8%	70.6%	17.6%
其他行业	16.7%	.0%	66.7%	16.7%	.0%	16.7%	66.7%	16.7%	

		本期本企业盈利比上期					下期本企业盈利预计比本期		
		增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上	增加	持平	减少
企业规模	总计	10.2%	27.3%	35.2%	19.3%	8.0%	36.5%	52.8%	10.7%
	大型	9.5%	28.6%	31.0%	23.8%	7.1%	37.2%	51.2%	11.6%
	中型	16.5%	24.1%	39.2%	16.5%	3.8%	37.5%	53.8%	8.8%
	小型	1.8%	30.9%	32.7%	20.0%	14.5%	34.5%	52.7%	12.7%
控股情况	国有控股	15.8%	15.8%	42.1%	26.3%	.0%	30.0%	65.0%	5.0%
	集体控股	.0%	37.5%	50.0%	.0%	12.5%	25.0%	37.5%	37.5%
	私人控股	11.6%	26.8%	33.0%	20.5%	8.0%	38.9%	51.3%	9.7%
	港澳台商控股	28.6%	42.9%	28.6%	.0%	.0%	28.6%	71.4%	.0%
	外商控股	.0%	25.0%	50.0%	25.0%	.0%	25.0%	75.0%	.0%
	其他控股	.0%	30.8%	34.6%	19.2%	15.4%	38.5%	46.2%	15.4%
地区	东部地区	8.4%	25.2%	38.1%	20.0%	8.4%	36.8%	52.9%	10.3%
	中部地区	21.1%	47.4%	10.5%	15.8%	5.3%	33.3%	52.4%	14.3%
	西部地区	50.0%	.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%
行业类别	棉纺织行业	7.0%	25.6%	32.6%	20.9%	14.0%	40.9%	52.3%	6.8%
	印染行业	.0%	33.3%	50.0%	16.7%	.0%	42.9%	57.1%	.0%
	毛纺织行业	.0%	25.0%	25.0%	25.0%	25.0%	25.0%	50.0%	25.0%
	麻纺织行业	.0%	50.0%	50.0%	.0%	.0%	.0%	50.0%	50.0%
	丝绢纺织行业	16.7%	50.0%	16.7%	16.7%	.0%	16.7%	66.7%	16.7%
	长丝织造行业	.0%	50.0%	50.0%	.0%	.0%	100.0%	.0%	.0%
	家用纺织品制造业	6.3%	28.1%	34.4%	21.9%	9.4%	31.3%	56.3%	12.5%
	产业用纺织品制造业	5.9%	23.5%	58.8%	11.8%	.0%	35.3%	64.7%	.0%
	服装、鞋、帽制造业	28.6%	28.6%	28.6%	7.1%	7.1%	35.7%	39.3%	25.0%
	化学纤维制造业	12.5%	25.0%	25.0%	12.5%	25.0%	37.5%	62.5%	.0%
	针织行业	.0%	.0%	40.0%	60.0%	.0%	20.0%	60.0%	20.0%
	纺织专用设备制造业	5.9%	35.3%	41.2%	17.6%	.0%	35.3%	58.8%	5.9%
其他行业	16.7%	.0%	16.7%	66.7%	.0%	66.7%	33.3%	.0%	

		本期本企业设备能力利用率			本期本企业主要原材料采购数量比上期		
		80%以上	50-80%	50%以下	增加	基本持平	减少
企业规模	总计	71.0%	23.1%	5.9%	25.6%	54.5%	19.9%
	大型	93.0%	7.0%	.0%	25.6%	51.2%	23.3%
	中型	70.8%	25.0%	4.2%	26.9%	57.7%	15.4%
	小型	53.7%	33.3%	13.0%	23.6%	52.7%	23.6%
控股情况	国有控股	95.0%	5.0%	.0%	25.0%	65.0%	10.0%
	集体控股	62.5%	37.5%	.0%	.0%	87.5%	12.5%
	私人控股	73.3%	21.9%	4.8%	29.7%	52.3%	18.0%
	港澳台商控股	85.7%	14.3%	.0%	28.6%	57.1%	14.3%
	外商控股	75.0%	25.0%	.0%	25.0%	50.0%	25.0%
	其他控股	40.0%	40.0%	20.0%	15.4%	46.2%	38.5%
地区	东部地区	68.0%	25.2%	6.8%	22.2%	56.9%	20.9%
	中部地区	90.0%	10.0%	.0%	52.4%	33.3%	14.3%
	西部地区	100.0%	.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	93.2%	6.8%	.0%	20.5%	63.6%	15.9%
	印染行业	57.1%	42.9%	.0%	28.6%	71.4%	.0%
	毛纺织行业	75.0%	25.0%	.0%	25.0%	50.0%	25.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	80.0%	20.0%	.0%	33.3%	66.7%	.0%
	长丝织造行业	50.0%	50.0%	.0%	50.0%	.0%	50.0%
	家用纺织品制造业	45.2%	45.2%	9.7%	31.3%	50.0%	18.8%
	产业用纺织品制造业	75.0%	18.8%	6.3%	23.5%	64.7%	11.8%
	服装、鞋、帽制造业	46.2%	30.8%	23.1%	25.0%	35.7%	39.3%
	化学纤维制造业	75.0%	25.0%	.0%	12.5%	37.5%	50.0%
	针织行业	80.0%	20.0%	.0%	.0%	80.0%	20.0%
	纺织专用设备制造业	93.8%	6.3%	.0%	35.3%	52.9%	11.8%
其他行业	100.0%	.0%	.0%	50.0%	50.0%	.0%	

		下期本企业主要原材料采购数量预计比本期			本期本企业主要原材料库存数量比上期		
		增加	基本持平	减少	增加	基本持平	减少
企业规模	总计	30.3%	63.5%	6.2%	21.6%	62.5%	15.9%
	大型	34.9%	62.8%	2.3%	18.6%	65.1%	16.3%
	中型	30.0%	65.0%	5.0%	26.9%	59.0%	14.1%
	小型	27.3%	61.8%	10.9%	16.4%	65.5%	18.2%
控股情况	国有控股	30.0%	65.0%	5.0%	30.0%	60.0%	10.0%
	集体控股	37.5%	50.0%	12.5%	25.0%	62.5%	12.5%
	私人控股	31.0%	62.8%	6.2%	20.7%	63.1%	16.2%
	港澳台商控股	28.6%	71.4%	.0%	28.6%	42.9%	28.6%
	外商控股	.0%	100.0%	.0%	.0%	100.0%	.0%
	其他控股	30.8%	61.5%	7.7%	19.2%	61.5%	19.2%
地区	东部地区	29.7%	64.5%	5.8%	19.6%	64.7%	15.7%
	中部地区	33.3%	57.1%	9.5%	38.1%	42.9%	19.0%
	西部地区	50.0%	50.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	29.5%	68.2%	2.3%	25.0%	56.8%	18.2%
	印染行业	28.6%	71.4%	.0%	42.9%	57.1%	.0%
	毛纺织行业	25.0%	50.0%	25.0%	25.0%	75.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	50.0%	50.0%	.0%	33.3%	16.7%	50.0%
	长丝织造行业	50.0%	50.0%	.0%	.0%	50.0%	50.0%
	家用纺织品制造业	37.5%	53.1%	9.4%	18.8%	75.0%	6.3%
	产业用纺织品制造业	17.6%	82.4%	.0%	.0%	82.4%	17.6%
	服装、鞋、帽制造业	35.7%	53.6%	10.7%	28.6%	46.4%	25.0%
	化学纤维制造业	12.5%	75.0%	12.5%	37.5%	50.0%	12.5%
	针织行业	20.0%	60.0%	20.0%	20.0%	80.0%	.0%
	纺织专用设备制造业	29.4%	64.7%	5.9%	11.8%	70.6%	17.6%
其他行业	33.3%	66.7%	.0%	25.0%	75.0%	.0%	

		下期本企业主要原材料库存数量预计比本期			本期主要原材料购进价格比上期				
		增加	基本持平	减少	增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	19.3%	68.8%	11.9%	8.0%	44.3%	39.2%	7.4%	1.1%
	大型	16.3%	72.1%	11.6%	4.8%	35.7%	50.0%	9.5%	.0%
	中型	24.4%	65.4%	10.3%	11.4%	45.6%	34.2%	7.6%	1.3%
	小型	14.5%	70.9%	14.5%	5.5%	49.1%	38.2%	5.5%	1.8%
控股情况	国有控股	10.0%	85.0%	5.0%	5.0%	35.0%	55.0%	5.0%	.0%
	集体控股	25.0%	75.0%	.0%	.0%	37.5%	50.0%	12.5%	.0%
	私人控股	22.5%	66.7%	10.8%	8.0%	49.1%	34.8%	8.0%	.0%
	港澳台商控股	28.6%	71.4%	.0%	14.3%	28.6%	57.1%	.0%	.0%
	外商控股	.0%	75.0%	25.0%	.0%	.0%	100.0%	.0%	.0%
	其他控股	11.5%	61.5%	26.9%	12.0%	44.0%	28.0%	8.0%	8.0%
地区	东部地区	19.6%	68.6%	11.8%	8.5%	47.1%	36.6%	6.5%	1.3%
	中部地区	19.0%	66.7%	14.3%	4.8%	23.8%	57.1%	14.3%	.0%
	西部地区	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%	.0%
行业类别	棉纺织行业	9.1%	84.1%	6.8%	.0%	36.4%	54.5%	9.1%	.0%
	印染行业	28.6%	57.1%	14.3%	14.3%	42.9%	42.9%	.0%	.0%
	毛纺织行业	25.0%	50.0%	25.0%	50.0%	25.0%	.0%	25.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	50.0%	50.0%	.0%	.0%	.0%
	丝绢纺织行业	50.0%	50.0%	.0%	.0%	66.7%	33.3%	.0%	.0%
	长丝织造行业	50.0%	50.0%	.0%	.0%	100.0%	.0%	.0%	.0%
	家用纺织品制造业	21.9%	71.9%	6.3%	3.1%	46.9%	46.9%	3.1%	.0%
	产业用纺织品制造业	11.8%	76.5%	11.8%	6.3%	43.8%	37.5%	12.5%	.0%
	服装、鞋、帽制造业	35.7%	42.9%	21.4%	25.9%	25.9%	22.2%	18.5%	7.4%
	化学纤维制造业	12.5%	87.5%	.0%	.0%	62.5%	37.5%	.0%	.0%
	针织行业	.0%	60.0%	40.0%	.0%	80.0%	20.0%	.0%	.0%
	纺织专用设备制造业	11.8%	76.5%	11.8%	.0%	47.1%	52.9%	.0%	.0%
其他行业	25.0%	25.0%	50.0%	16.7%	83.3%	.0%	.0%	.0%	

		下期主要原材料购进价格预计比本期			本期燃料动力购进价格比上期				
		上升	持平	下降	增加10%以上	增加0-10%	持平	减少0-10%	减少10%以上
企业规模	总计	35.8%	55.7%	8.5%	6.0%	19.8%	66.5%	5.4%	2.4%
	大型	33.3%	54.8%	11.9%	2.4%	14.6%	75.6%	7.3%	.0%
	中型	38.0%	54.4%	7.6%	9.5%	18.9%	66.2%	2.7%	2.7%
	小型	34.5%	58.2%	7.3%	3.8%	25.0%	59.6%	7.7%	3.8%
控股情况	国有控股	30.0%	50.0%	20.0%	.0%	15.0%	85.0%	.0%	.0%
	集体控股	62.5%	37.5%	.0%	.0%	14.3%	85.7%	.0%	.0%
	私人控股	34.8%	58.0%	7.1%	7.7%	18.3%	66.3%	5.8%	1.9%
	港澳台商控股	28.6%	71.4%	.0%	14.3%	14.3%	57.1%	14.3%	.0%
	外商控股	50.0%	50.0%	.0%	25.0%	25.0%	50.0%	.0%	.0%
	其他控股	36.0%	52.0%	12.0%	.0%	32.0%	52.0%	8.0%	8.0%
地区	东部地区	36.4%	56.5%	7.1%	4.9%	20.1%	66.7%	6.3%	2.1%
	中部地区	35.0%	45.0%	20.0%	14.3%	19.0%	61.9%	.0%	4.8%
	西部地区	.0%	100.0%	.0%	.0%	.0%	100.0%	.0%	.0%
行业类别	棉纺织行业	27.3%	61.4%	11.4%	2.3%	4.7%	81.4%	11.6%	.0%
	印染行业	28.6%	71.4%	.0%	.0%	28.6%	57.1%	14.3%	.0%
	毛纺织行业	50.0%	50.0%	.0%	50.0%	.0%	50.0%	.0%	.0%
	麻纺织行业	50.0%	50.0%	.0%	.0%	.0%	100.0%	.0%	.0%
	丝绢纺织行业	83.3%	16.7%	.0%	.0%	33.3%	50.0%	.0%	16.7%
	长丝织造行业	50.0%	50.0%	.0%	.0%	50.0%	50.0%	.0%	.0%
	家用纺织品制造业	25.0%	71.9%	3.1%	6.9%	20.7%	69.0%	3.4%	.0%
	产业用纺织品制造业	46.7%	46.7%	6.7%	5.9%	23.5%	70.6%	.0%	.0%
	服装、鞋、帽制造业	42.9%	35.7%	21.4%	14.8%	25.9%	40.7%	7.4%	11.1%
	化学纤维制造业	62.5%	25.0%	12.5%	.0%	25.0%	75.0%	.0%	.0%
	针织行业	60.0%	40.0%	.0%	.0%	40.0%	60.0%	.0%	.0%
	纺织专用设备制造业	23.5%	70.6%	5.9%	.0%	23.5%	76.5%	.0%	.0%
其他行业	16.7%	83.3%	.0%	50.0%	50.0%	.0%	.0%	.0%	

		下期燃料动力购进价格预计比本期			本期本企业固定资产投资比上期			下期本企业固定资产投资预计比本期		
		上升	持平	下降	增加	持平	减少	增加	持平	减少
企业规模	总计	14.8%	79.3%	5.9%	21.6%	59.1%	19.3%	21.0%	66.5%	12.5%
	大型	7.3%	87.8%	4.9%	19.0%	59.5%	21.4%	23.3%	67.4%	9.3%
	中型	18.7%	74.7%	6.7%	25.3%	58.2%	16.5%	24.4%	66.7%	9.0%
	小型	15.1%	79.2%	5.7%	18.2%	60.0%	21.8%	14.5%	65.5%	20.0%
控股情况	国有控股	10.0%	80.0%	10.0%	15.8%	73.7%	10.5%	20.0%	75.0%	5.0%
	集体控股	42.9%	42.9%	14.3%	12.5%	75.0%	12.5%	37.5%	62.5%	.0%
	私人控股	15.1%	82.1%	2.8%	25.9%	58.0%	16.1%	21.6%	65.8%	12.6%
	港澳台商控股	28.6%	71.4%	.0%	28.6%	57.1%	14.3%	42.9%	57.1%	.0%
	外商控股	.0%	100.0%	.0%	.0%	50.0%	50.0%	.0%	50.0%	50.0%
	其他控股	8.0%	76.0%	16.0%	11.5%	50.0%	38.5%	11.5%	69.2%	19.2%
地区	东部地区	15.8%	78.8%	5.5%	20.3%	62.1%	17.6%	20.3%	68.6%	11.1%
	中部地区	9.5%	81.0%	9.5%	33.3%	33.3%	33.3%	28.6%	47.6%	23.8%
	西部地区	.0%	100.0%	.0%	.0%	100.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	7.0%	88.4%	4.7%	16.3%	62.8%	20.9%	15.9%	75.0%	9.1%
	印染行业	14.3%	71.4%	14.3%	28.6%	57.1%	14.3%	28.6%	57.1%	14.3%
	毛纺织行业	66.7%	33.3%	.0%	25.0%	50.0%	25.0%	50.0%	25.0%	25.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	100.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	33.3%	66.7%	.0%	16.7%	66.7%	16.7%	.0%	100.0%	.0%
	长丝织造行业	50.0%	50.0%	.0%	.0%	50.0%	50.0%	50.0%	50.0%	.0%
	家用纺织品制造业	13.8%	82.8%	3.4%	12.5%	71.9%	15.6%	15.6%	65.6%	18.8%
	产业用纺织品制造业	11.8%	88.2%	.0%	41.2%	52.9%	5.9%	23.5%	64.7%	11.8%
	服装、鞋、帽制造业	21.4%	57.1%	21.4%	22.2%	40.7%	37.0%	29.6%	51.9%	18.5%
	化学纤维制造业	12.5%	87.5%	.0%	37.5%	62.5%	.0%	25.0%	62.5%	12.5%
	针织行业	20.0%	80.0%	.0%	40.0%	60.0%	.0%	.0%	80.0%	20.0%
	纺织专用设备制造业	5.9%	94.1%	.0%	23.5%	70.6%	5.9%	29.4%	64.7%	5.9%
其他行业	50.0%	50.0%	.0%	16.7%	16.7%	66.7%	20.0%	80.0%	.0%	

		本期本企业生产经营人员的数量比上期			下期本企业生产经营人员的数量预计比本期		
		增加	基本持平	减少	增加	基本持平	减少
企业规模	总计	17.5%	71.2%	11.3%	13.0%	81.1%	5.9%
	大型	9.3%	83.7%	7.0%	4.7%	81.4%	14.0%
	中型	21.5%	65.8%	12.7%	15.1%	82.2%	2.7%
	小型	18.2%	69.1%	12.7%	17.0%	79.2%	3.8%
控股情况	国有控股	10.0%	80.0%	10.0%	.0%	80.0%	20.0%
	集体控股	12.5%	62.5%	25.0%	.0%	100.0%	.0%
	私人控股	20.5%	71.4%	8.0%	16.2%	80.0%	3.8%
	港澳台商控股	14.3%	85.7%	.0%	.0%	83.3%	16.7%
	外商控股	.0%	75.0%	25.0%	.0%	100.0%	.0%
	其他控股	15.4%	61.5%	23.1%	19.2%	76.9%	3.8%
地区	东部地区	17.5%	70.8%	11.7%	11.6%	82.9%	5.5%
	中部地区	19.0%	71.4%	9.5%	23.8%	66.7%	9.5%
	西部地区	.0%	100.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	4.5%	72.7%	22.7%	6.8%	77.3%	15.9%
	印染行业	14.3%	71.4%	14.3%	.0%	100.0%	.0%
	毛纺织行业	25.0%	50.0%	25.0%	25.0%	75.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	16.7%	83.3%	.0%	16.7%	83.3%	.0%
	长丝织造行业	50.0%	50.0%	.0%	.0%	100.0%	.0%
	家用纺织品制造业	12.5%	84.4%	3.1%	12.5%	87.5%	.0%
	产业用纺织品制造业	23.5%	76.5%	.0%	18.8%	81.3%	.0%
	服装、鞋、帽制造业	33.3%	55.6%	11.1%	33.3%	54.2%	12.5%
	化学纤维制造业	25.0%	50.0%	25.0%	12.5%	87.5%	.0%
	针织行业	20.0%	60.0%	20.0%	.0%	100.0%	.0%
	纺织专用设备制造业	29.4%	64.7%	5.9%	6.3%	93.8%	.0%
其他行业	.0%	100.0%	.0%	.0%	100.0%	.0%	

		本期本企业综合生产经营状况			预计下期本企业综合生产经营状况		
		良好	一般	不佳	良好	一般	不佳
企业规模	总计	43.3%	47.8%	9.0%	49.2%	45.8%	5.1%
	大型	48.8%	37.2%	14.0%	51.2%	44.2%	4.7%
	中型	40.0%	57.5%	2.5%	51.9%	45.6%	2.5%
	小型	43.6%	41.8%	14.5%	43.6%	47.3%	9.1%
控股情况	国有控股	45.0%	40.0%	15.0%	50.0%	45.0%	5.0%
	集体控股	50.0%	50.0%	.0%	37.5%	62.5%	.0%
	私人控股	46.0%	47.8%	6.2%	53.6%	44.6%	1.8%
	港澳台商控股	42.9%	42.9%	14.3%	42.9%	42.9%	14.3%
	外商控股	.0%	100.0%	.0%	25.0%	75.0%	.0%
	其他控股	34.6%	46.2%	19.2%	38.5%	42.3%	19.2%
地区	东部地区	38.7%	51.6%	9.7%	46.1%	48.1%	5.8%
	中部地区	76.2%	19.0%	4.8%	71.4%	28.6%	.0%
	西部地区	50.0%	50.0%	.0%	50.0%	50.0%	.0%
行业类别	棉纺织行业	36.4%	52.3%	11.4%	40.9%	54.5%	4.5%
	印染行业	28.6%	71.4%	.0%	42.9%	57.1%	.0%
	毛纺织行业	25.0%	50.0%	25.0%	50.0%	50.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	50.0%	50.0%
	丝绢纺织行业	66.7%	33.3%	.0%	66.7%	16.7%	16.7%
	长丝织造行业	100.0%	.0%	.0%	100.0%	.0%	.0%
	家用纺织品制造业	43.8%	53.1%	3.1%	43.8%	56.3%	.0%
	产业用纺织品制造业	64.7%	29.4%	5.9%	70.6%	29.4%	.0%
	服装、鞋、帽制造业	39.3%	42.9%	17.9%	51.9%	33.3%	14.8%
	化学纤维制造业	25.0%	50.0%	25.0%	37.5%	62.5%	.0%
	针织行业	20.0%	80.0%	.0%	20.0%	60.0%	20.0%
	纺织专用设备制造业	64.7%	29.4%	5.9%	70.6%	29.4%	.0%
其他行业	33.3%	66.7%	.0%	33.3%	66.7%	.0%	

		您对本期纺织行业总体运行状况的看法			您对下期纺织行业总体运行状况的看法		
		乐观	一般	不乐观	乐观	一般	不乐观
企业规模	总计	34.5%	52.0%	13.6%	35.6%	48.9%	15.5%
	大型	30.2%	53.5%	16.3%	27.9%	51.2%	20.9%
	中型	38.0%	51.9%	10.1%	38.2%	51.3%	10.5%
	小型	32.7%	50.9%	16.4%	38.2%	43.6%	18.2%
控股情况	国有控股	25.0%	60.0%	15.0%	25.0%	50.0%	25.0%
	集体控股	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	私人控股	36.6%	50.0%	13.4%	38.2%	49.1%	12.7%
	港澳台商控股	42.9%	42.9%	14.3%	42.9%	42.9%	14.3%
	外商控股	25.0%	75.0%	.0%	33.3%	66.7%	.0%
	其他控股	26.9%	53.8%	19.2%	26.9%	46.2%	26.9%
地区	东部地区	33.8%	50.6%	15.6%	35.1%	48.3%	16.6%
	中部地区	42.9%	57.1%	.0%	42.9%	47.6%	9.5%
	西部地区	.0%	100.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	11.4%	75.0%	13.6%	15.9%	65.9%	18.2%
	印染行业	14.3%	85.7%	.0%	.0%	100.0%	.0%
	毛纺织行业	25.0%	25.0%	50.0%	25.0%	25.0%	50.0%
	麻纺织行业	50.0%	50.0%	.0%	50.0%	50.0%	.0%
	丝绢纺织行业	33.3%	50.0%	16.7%	33.3%	50.0%	16.7%
	长丝织造行业	100.0%	.0%	.0%	50.0%	50.0%	.0%
	家用纺织品制造业	31.3%	65.6%	3.1%	34.4%	65.6%	.0%
	产业用纺织品制造业	64.7%	23.5%	11.8%	56.3%	37.5%	6.3%
	服装、鞋、帽制造业	46.4%	42.9%	10.7%	56.0%	24.0%	20.0%
	化学纤维制造业	42.9%	28.6%	28.6%	37.5%	37.5%	25.0%
	针织行业	.0%	60.0%	40.0%	.0%	60.0%	40.0%
	纺织专用设备制造业	58.8%	35.3%	5.9%	64.7%	23.5%	11.8%
	其他行业	33.3%	.0%	66.7%	33.3%	.0%	66.7%

		您对下期国内纺织服装市场的预期是					
		比本期下降10% 以上	比本期下降10% 以内	与本期持平	比本期增长10% 以内	比本期增长10% ~30%	比本期增长30% 以上
企业规模	总计	2.3%	12.6%	57.7%	22.9%	4.6%	.0%
	大型	.0%	9.3%	67.4%	16.3%	7.0%	.0%
	中型	3.9%	10.4%	53.2%	29.9%	2.6%	.0%
	小型	1.8%	18.2%	56.4%	18.2%	5.5%	.0%
控股情况	国有控股	.0%	20.0%	50.0%	25.0%	5.0%	.0%
	集体控股	.0%	12.5%	62.5%	25.0%	.0%	.0%
	私人控股	3.6%	10.9%	57.3%	24.5%	3.6%	.0%
	港澳台商控股	.0%	.0%	85.7%	14.3%	.0%	.0%
	外商控股	.0%	.0%	75.0%	25.0%	.0%	.0%
	其他控股	.0%	19.2%	53.8%	15.4%	11.5%	.0%
地区	东部地区	2.6%	12.5%	57.9%	23.7%	3.3%	.0%
	中部地区	.0%	14.3%	61.9%	14.3%	9.5%	.0%
	西部地区	.0%	.0%	.0%	50.0%	50.0%	.0%
行业类别	棉纺织行业	.0%	14.0%	60.5%	20.9%	4.7%	.0%
	印染行业	.0%	.0%	71.4%	14.3%	14.3%	.0%
	毛纺织行业	25.0%	.0%	25.0%	50.0%	.0%	.0%
	麻纺织行业	.0%	.0%	100.0%	.0%	.0%	.0%
	丝绢纺织行业	.0%	16.7%	66.7%	16.7%	.0%	.0%
	长丝织造行业	.0%	.0%	.0%	100.0%	.0%	.0%
	家用纺织品制造业	.0%	15.6%	65.6%	18.8%	.0%	.0%
	产业用纺织品制造业	.0%	.0%	76.5%	17.6%	5.9%	.0%
	服装、鞋、帽制造业	10.7%	28.6%	39.3%	7.1%	14.3%	.0%
	化学纤维制造业	.0%	.0%	57.1%	42.9%	.0%	.0%
	针织行业	.0%	25.0%	50.0%	25.0%	.0%	.0%
	纺织专用设备制造业	.0%	5.9%	58.8%	35.3%	.0%	.0%
	其他行业	.0%	.0%	33.3%	66.7%	.0%	.0%

		您对下期出口纺织服装市场的预期是					
		比本期下降10% 以上	比本期下降10% 以内	与本期持平	比本期增长10% 以内	比本期增长10% ~30%	比本期增长30% 以上
企业规模	总计	4.8%	20.8%	53.0%	14.9%	5.4%	1.2%
	大型	4.8%	21.4%	54.8%	19.0%	.0%	.0%
	中型	3.8%	17.9%	55.1%	14.1%	9.0%	.0%
	小型	6.3%	25.0%	47.9%	12.5%	4.2%	4.2%
控股情况	国有控股	.0%	10.0%	70.0%	20.0%	.0%	.0%
	集体控股	.0%	37.5%	25.0%	37.5%	.0%	.0%
	私人控股	5.8%	20.4%	55.3%	10.7%	7.8%	.0%
	港澳台商控股	14.3%	28.6%	57.1%	.0%	.0%	.0%
	外商控股	.0%	25.0%	75.0%	.0%	.0%	.0%
	其他控股	3.8%	23.1%	34.6%	26.9%	3.8%	7.7%
地区	东部地区	4.8%	22.1%	52.4%	13.8%	5.5%	1.4%
	中部地区	4.8%	14.3%	52.4%	23.8%	4.8%	.0%
	西部地区	.0%	.0%	100.0%	.0%	.0%	.0%
行业类别	棉纺织行业	4.7%	20.9%	51.2%	20.9%	2.3%	.0%
	印染行业	14.3%	.0%	85.7%	.0%	.0%	.0%
	毛纺织行业	.0%	33.3%	33.3%	33.3%	.0%	.0%
	麻纺织行业	.0%	50.0%	.0%	50.0%	.0%	.0%
	丝绢纺织行业	.0%	.0%	83.3%	16.7%	.0%	.0%
	长丝织造行业	.0%	100.0%	.0%	.0%	.0%	.0%
	家用纺织品制造业	.0%	17.9%	53.6%	21.4%	7.1%	.0%
	产业用纺织品制造业	.0%	6.3%	81.3%	6.3%	6.3%	.0%
	服装、鞋、帽制造业	14.8%	25.9%	33.3%	7.4%	11.1%	7.4%
	化学纤维制造业	.0%	.0%	100.0%	.0%	.0%	.0%
	针织行业	.0%	50.0%	25.0%	.0%	25.0%	.0%
	纺织专用设备制造业	5.9%	11.8%	52.9%	23.5%	5.9%	.0%
	其他行业	.0%	83.3%	16.7%	.0%	.0%	.0%

		本期本企业生产经营中遇到的第二问题										
		国际市场 需求不足	国内市场 需求不足	贸易摩擦加剧	成本过快上涨	人民币汇 率波动	资金短缺 融资困难	节能减排 压力大	市场竞 争激烈	产品库存 增长快	招工难	其他
企业规模	总计	.0%	7.7%	3.6%	25.6%	21.4%	8.3%	7.7%	14.9%	.6%	8.9%	1.2%
	大型	.0%	4.8%	7.1%	35.7%	11.9%	7.1%	2.4%	16.7%	2.4%	9.5%	2.4%
	中型	.0%	6.6%	2.6%	23.7%	17.1%	13.2%	13.2%	14.5%	.0%	9.2%	.0%
	小型	.0%	12.0%	2.0%	20.0%	36.0%	2.0%	4.0%	14.0%	.0%	8.0%	2.0%
控股情况	国有控股	.0%	.0%	10.5%	26.3%	21.1%	5.3%	5.3%	21.1%	.0%	5.3%	5.3%
	集体控股	.0%	.0%	12.5%	50.0%	12.5%	12.5%	.0%	12.5%	.0%	.0%	.0%
	私人控股	.0%	12.3%	2.8%	23.6%	17.9%	8.5%	7.5%	13.2%	.9%	12.3%	.9%
	港澳台商控股	.0%	.0%	.0%	42.9%	.0%	14.3%	14.3%	28.6%	.0%	.0%	.0%
	外商控股	.0%	.0%	.0%	.0%	33.3%	33.3%	.0%	33.3%	.0%	.0%	.0%
	其他控股	.0%	.0%	.0%	24.0%	44.0%	4.0%	12.0%	12.0%	.0%	4.0%	.0%
地区	东部地区	.0%	8.2%	4.1%	24.0%	23.3%	8.9%	8.2%	14.4%	.0%	7.5%	1.4%
	中部地区	.0%	5.0%	.0%	40.0%	10.0%	5.0%	5.0%	15.0%	5.0%	15.0%	.0%
	西部地区	.0%	.0%	.0%	.0%	.0%	.0%	.0%	50.0%	.0%	50.0%	.0%
行业类别	棉纺织行业	.0%	4.5%	6.8%	27.3%	15.9%	6.8%	2.3%	20.5%	.0%	13.6%	2.3%
	印染行业	.0%	20.0%	.0%	.0%	20.0%	.0%	60.0%	.0%	.0%	.0%	.0%
	毛纺织行业	.0%	25.0%	.0%	.0%	25.0%	.0%	25.0%	25.0%	.0%	.0%	.0%
	麻纺织行业	.0%	.0%	.0%	50.0%	.0%	.0%	50.0%	.0%	.0%	.0%	.0%
	丝绢纺织行业	.0%	20.0%	.0%	40.0%	.0%	.0%	20.0%	.0%	.0%	20.0%	.0%
	长丝织造行业	.0%	.0%	.0%	50.0%	50.0%	.0%	.0%	.0%	.0%	.0%	.0%
	家用纺织品制造业	.0%	12.9%	.0%	35.5%	12.9%	3.2%	3.2%	19.4%	.0%	12.9%	.0%
	产业用纺织品制造业	.0%	.0%	6.7%	26.7%	6.7%	20.0%	13.3%	13.3%	6.7%	.0%	6.7%
	服装、鞋、帽制造业	.0%	.0%	3.7%	22.2%	48.1%	14.8%	.0%	7.4%	.0%	3.7%	.0%
	化学纤维制造业	.0%	.0%	.0%	33.3%	16.7%	16.7%	.0%	33.3%	.0%	.0%	.0%
	针织行业	.0%	40.0%	.0%	20.0%	40.0%	.0%	.0%	.0%	.0%	.0%	.0%
	纺织专用设备制造业	.0%	12.5%	6.3%	18.8%	6.3%	6.3%	18.8%	18.8%	.0%	12.5%	.0%
	其他行业	.0%	.0%	.0%	.0%	66.7%	16.7%	.0%	.0%	.0%	16.7%	.0%

		本期本企业生产经营中遇到的第三问题										
		国际市场 需求不足	国内市场 需求不足	贸易摩 擦加剧	成本过快上涨	人民币汇 率波动	资金短缺 融资困难	节能减排 压力大	市场竞 争激烈	产品库存 增长快	招工难	其他
企业规模	总计	.7%	.0%	2.1%	8.3%	6.9%	4.8%	10.3%	22.1%	2.1%	39.3%	3.4%
	大型	.0%	.0%	5.4%	8.1%	13.5%	2.7%	16.2%	10.8%	.0%	37.8%	5.4%
	中型	.0%	.0%	.0%	10.6%	.0%	6.1%	7.6%	27.3%	4.5%	42.4%	1.5%
	小型	2.4%	.0%	2.4%	4.8%	11.9%	4.8%	9.5%	23.8%	.0%	35.7%	4.8%
控股情况	国有控股	.0%	.0%	.0%	.0%	6.3%	6.3%	6.3%	12.5%	.0%	62.5%	6.3%
	集体控股	.0%	.0%	14.3%	14.3%	.0%	.0%	14.3%	14.3%	.0%	42.9%	.0%
	私人控股	1.1%	.0%	1.1%	10.2%	6.8%	6.8%	12.5%	26.1%	1.1%	30.7%	3.4%
	港澳台商控股	.0%	.0%	.0%	.0%	14.3%	.0%	14.3%	14.3%	14.3%	28.6%	14.3%
	外商控股	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	33.3%	66.7%	.0%
	其他控股	.0%	.0%	4.2%	8.3%	8.3%	.0%	4.2%	20.8%	.0%	54.2%	.0%
地区	东部地区	.8%	.0%	2.3%	8.5%	6.9%	5.4%	9.2%	24.6%	2.3%	37.7%	2.3%
	中部地区	.0%	.0%	.0%	7.1%	7.1%	.0%	21.4%	.0%	.0%	57.1%	7.1%
	西部地区	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	.0%	100.0%
行业类别	棉纺织行业	.0%	.0%	2.5%	15.0%	7.5%	2.5%	15.0%	7.5%	.0%	42.5%	7.5%
	印染行业	.0%	.0%	.0%	.0%	.0%	20.0%	20.0%	.0%	.0%	60.0%	.0%
	毛纺织行业	.0%	.0%	.0%	.0%	.0%	25.0%	.0%	25.0%	.0%	50.0%	.0%
	麻纺织行业	.0%	.0%	.0%	.0%	.0%	.0%	50.0%	.0%	.0%	50.0%	.0%
	丝绢纺织行业	.0%	.0%	.0%	33.3%	33.3%	.0%	.0%	.0%	.0%	33.3%	.0%
	长丝织造行业	.0%	.0%	.0%	.0%	.0%	.0%	50.0%	50.0%	.0%	.0%	.0%
	家用纺织品制造业	.0%	.0%	4.3%	8.7%	17.4%	8.7%	.0%	43.5%	4.3%	13.0%	.0%
	产业用纺织品制造业	8.3%	.0%	8.3%	.0%	.0%	8.3%	16.7%	25.0%	.0%	33.3%	.0%
	服装、鞋、帽制造业	.0%	.0%	.0%	3.7%	.0%	.0%	7.4%	22.2%	.0%	66.7%	.0%
	化学纤维制造业	.0%	.0%	.0%	.0%	.0%	.0%	.0%	50.0%	16.7%	16.7%	16.7%
	针织行业	.0%	.0%	.0%	20.0%	20.0%	.0%	40.0%	20.0%	.0%	.0%	.0%
	纺织专用设备制造业	.0%	.0%	.0%	9.1%	9.1%	9.1%	.0%	27.3%	9.1%	27.3%	9.1%
	其他行业	.0%	.0%	.0%	.0%	.0%	.0%	.0%	20.0%	.0%	80.0%	.0%

		您对本企业所属行业未来投资趋势的判断			当前中美贸易摩擦对未来3-6月本企业出口订单的预期		
		下降	平稳	增加	影响大, 订单大幅减少	有一定影响, 订单略降	无影响
企业规模	总计	29.5%	61.3%	9.2%	4.0%	63.1%	32.9%
	大型	27.9%	60.5%	11.6%	.0%	82.5%	17.5%
	中型	26.3%	60.5%	13.2%	5.8%	56.5%	37.7%
	小型	35.2%	63.0%	1.9%	5.0%	55.0%	40.0%
控股情况	国有控股	30.0%	65.0%	5.0%	5.3%	94.7%	.0%
	集体控股	37.5%	37.5%	25.0%	.0%	83.3%	16.7%
	私人控股	31.5%	60.2%	8.3%	4.2%	58.9%	36.8%
	港澳台商控股	28.6%	42.9%	28.6%	.0%	57.1%	42.9%
	外商控股	25.0%	75.0%	.0%	.0%	25.0%	75.0%
	其他控股	19.2%	73.1%	7.7%	5.6%	55.6%	38.9%
地区	东部地区	29.3%	61.3%	9.3%	3.9%	63.0%	33.1%
	中部地区	33.3%	57.1%	9.5%	5.0%	60.0%	35.0%
	西部地区	.0%	100.0%	.0%	.0%	100.0%	.0%
行业类别	棉纺织行业	36.4%	61.4%	2.3%	.0%	82.5%	17.5%
	印染行业	42.9%	28.6%	28.6%	28.6%	57.1%	14.3%
	毛纺织行业	25.0%	75.0%	.0%	.0%	100.0%	.0%
	麻纺织行业	.0%	100.0%	.0%	.0%	100.0%	.0%
	丝绢纺织行业	33.3%	50.0%	16.7%	.0%	33.3%	66.7%
	长丝织造行业	50.0%	.0%	50.0%	.0%	50.0%	50.0%
	家用纺织品制造业	45.2%	51.6%	3.2%	.0%	74.1%	25.9%
	产业用纺织品制造业	18.8%	75.0%	6.3%	.0%	42.9%	57.1%
	服装、鞋、帽制造业	7.1%	64.3%	28.6%	.0%	46.7%	53.3%
	化学纤维制造业	50.0%	50.0%	.0%	14.3%	28.6%	57.1%
	针织行业	40.0%	60.0%	.0%	.0%	100.0%	.0%
	纺织专用设备制造业	17.6%	76.5%	5.9%	12.5%	31.3%	56.3%
	其他行业	.0%	100.0%	.0%	16.7%	83.3%	.0%

	2018Q1
中国纺织景气指数	57.3
生产指数	57.6
新订单指数	61.2
原材料库存指数	52.8
从业人员指数	53.1
国外订单指数	60.3
销售价格指数	62.0
产成品库存指数	52.3
原材料购进价格指数	71.9